



Announcement

1 February 2012

Name Changes for G&T Metallurgical & Eco Tech & Amalgamation with ALS Canada Ltd

The ALS Group is pleased to announce that on 1 February 2012, G&T Metallurgical Services Ltd (“G&T”), Eco Tech Laboratory Ltd (“EcoTech”) and ALS Canada Ltd were legally amalgamated to become ALS Canada Ltd, which streamlines existing ALS Canadian operations. The amalgamated company will continue to conduct business under five business trade names: ALS Minerals, G&T Metallurgical Services, ALS Coal, ALS Environmental and ALS Tribology.

If you have been doing business with G&T or EcoTech, which have laboratory locations in Canada, please update your records to reflect these changes:

<u>Old Legal Name</u>	<u>New Legal Name</u>
G&T Metallurgical Services Ltd. (BN 122137730)	ALS Canada Ltd. (BN 100938885)
Eco Tech Laboratory Ltd. (BN 883998312)	ALS Canada Ltd. (BN 100938885)

Our core business (including employees, clients, suppliers, quality systems, accreditations, methods, locations & ownership) remains unchanged by the amalgamation. G&T & EcoTech clients will notice the ALS Canada Ltd legal name and the GST number of 100938885 on invoices issued after 1 Feb 2012.

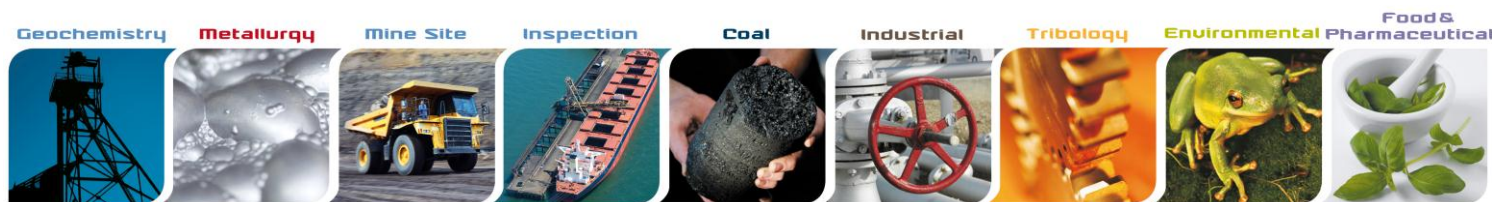
For those who may require it, further supporting information is attached to the electronic version of this announcement in the form of a Certificate of Amalgamation (see www.alsglobal.com/minerals/news.aspx).

The ALS Group is a global leader in the provision of analytical laboratory and technical services to international mineral, coal, environmental, tribology and industrial markets, with over 11,000 employees in over 300 locations in 50-plus countries.

For further information about this amalgamation, please contact:

Archie Robertson, CA (archie.robertson@alsglobal.com)

Director, Finance, ALS Group North America



www.alsglobal.com

RIGHT SOLUTIONS RIGHT PARTNER



Certificate of Amalgamation

Canada Business Corporations Act

Certificat de fusion

Loi canadienne sur les sociétés par actions

ALS CANADA LTD.

Corporate name / Dénomination sociale

806755-4

Corporation number / Numéro de société

I HEREBY CERTIFY that the above-named corporation resulted from an amalgamation, under section 185 of the *Canada Business Corporations Act*, of the corporations set out in the attached articles of amalgamation.

JE CERTIFIE que la société susmentionnée est issue d'une fusion, en vertu de l'article 185 de la *Loi canadienne sur les sociétés par actions*, des sociétés dont les dénominations apparaissent dans les statuts de fusion ci-joints.

Marcie Girouard

Director / Directeur

2012-02-01

Date of Amalgamation (YYYY-MM-DD)

Date de fusion (AAAA-MM-JJ)



**FORM 9
 ARTICLES OF AMALGAMATION
 (SECTION 185)**

**FORMULAIRE 9
 STATUTS DE FUSION
 (ARTICLE 185)**

Form 9

1 - Name of the Amalgamated Corporation Dénomination sociale de la société issue de la fusion
 ALS CANADA LTD.

2 - The province or territory in Canada where the registered office is to be situated (do not indicate the full address) La province ou le territoire au Canada où sera situé le siège social (n'indiquez pas l'adresse complète)
 British Columbia - Colombie Britannique

3 - The classes and any maximum number of shares that the corporation is authorized to issue Catégories et tout nombre maximal d'actions que la société est autorisée à émettre
 An unlimited number of Common shares.

4 - Restrictions, if any, on share transfers Restrictions sur le transfert des actions, s'il y a lieu
 The provisions set out in Schedule "A" hereto are incorporated into and form part of these Articles.

5 - Minimum and maximum number of directors (for a fixed number of directors, please indicate the same number in both boxes) Nombre minimal et maximal d'administrateurs (pour un nombre fixe, veuillez indiquer le même nombre dans les deux cases)
 Minimum: Maximum: Minimal: Maximal:

6 - Restrictions, if any, on business the corporation may carry on Limites imposées à l'activité commerciale de la société, s'il y a lieu
 None

7 - Other provisions, if any Autres dispositions, s'il y a lieu
 The attached Schedule "B" is incorporated into and forms part of these Articles.
 These Articles of Amalgamation are effective as at 12:01 a.m. on February 1, 2012.

8 - The amalgamation has been approved pursuant to that section or subsection of the Act which is indicated as follows: La fusion a été approuvée en accord avec l'article ou le paragraphe de la Loi indiqué ci-après

183 184(1) 184(2)

9 - Declaration: I hereby certify that I am a director or an officer of the corporation. Déclaration : J'atteste que je suis un administrateur ou un dirigeant de la société.

Name of the amalgamating corporations Dénomination sociale des sociétés fusionnantes	Corporation No. N° de la société	Signature
ALS CANADA LTD.	7 7 9 0 5 0 - 3	
STEWART INVESTMENTS GROUP LTD.	8 0 8 3 3 6 - 3	
G & T METALLURGICAL SERVICES LTD.	8 0 8 3 3 4 - 7	
ECO TECH LABORATORY LTD.	8 0 8 3 8 7 - 8	
	-	
	-	

Note:
 Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5,000 or to imprisonment for a term not exceeding six months or both (subsection 250(1) of the CBCA).

Nota:
 Faire une fausse déclaration constitue une infraction et son auteur, sur déclaration de culpabilité par procédure sommaire, est passible d'une amende maximale de 5 000 \$ ou d'un emprisonnement maximal de six mois, ou de ces deux peines (paragraphe 250(1) de la LCSA).

SCHEDULE "A"

The transfer of shares of the Corporation shall be restricted in that no shareholder shall be entitled to transfer any share or shares without either:

- (a) the approval of the directors of the Corporation expressed by a resolution passed at a meeting of the board of directors or by an instrument or instruments in writing signed by a majority of the directors; or
- (b) the approval of the holders of at least a majority of the shares of the Corporation entitling the holders thereof to vote in all circumstances (other than a separate class vote of the holders of another class of shares of the Corporation) for the time being outstanding expressed by a resolution passed at a meeting of the holders of such shares or by an instrument or instruments in writing signed by the holders of a majority of such shares.

SCHEDULE "B"

1. (a) The number of shareholders of the Corporation, exclusive of persons who are in the employment of the Corporation and exclusive of persons who, having been formerly in the employment of the Corporation, were, while in that employment and have continued after the termination of that employment to be, shareholders of the Corporation, is limited to not more than 50, two or more persons who are the joint registered owners of one or more shares being counted as one shareholder; and

(b) any invitation to the public to subscribe for securities of the Corporation is prohibited.
2. In addition to, and without limiting such other powers which the Corporation may by law possess, the directors of the Corporation may, without authorization of the shareholders, by authentic deed, in particular but without limitation, for the purpose of securing any bonds, debentures or debenture stock which it is by law entitled to issue, hypothecate, mortgage, pledge, cede or transfer any property, moveable or immovable, present or future, which it may own.
3. The Corporation has a lien on a share registered in the name of a shareholder or his legal representative for a debt of that shareholder to the Corporation.